

Market today: Bull domination

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- The intraday trading was blooming more than the recent recoveries, reflected in cash flow actively supporting the market, and selling pressure was tightened.
- Although the market will likely shake vigorously in the next session, with the current support signal, the market will probably have a recovery, with the resistance area being the decreasing Gap area 1,060 – 1,080.

Although there was poor performance in the previous session, the market entered the new session with only a slight decrease. It quickly turned to gain—the market movement contrasted with the last session with a substantial increase in the Banking group. VN-Index gained 28.61 points (+2.84%) and closed at 1,034.81 points. Liquidity decreased slightly, with 532.9 million shares matched on HOSE.

The VN30 group outperformed the general market thanks to the strong bounce of the large-cap group and ended the session up 3.32%. Among the group, there were 27 gainers with 7 tickers hitting the ceiling price, including ACB (+6.9%), HPG (+6.9%), MBB (+6.9%), STB (+6.9%), BID (+6.8%) ... On the other side, only PDR (-0.3%) dropped slightly.

With the market's robust retrieval, many industry groups were back in an uptrend, and the number of advancers dominated the whole market. Notably, the rescue of Steel and Banking groups after many sessions of pressuring the market, besides the exciting movements of Chemicals, Securities, and Retail... While the group Transportation – Warehousing has performed relatively poorly.

Foreign investors suddenly saw a strong net buying on HOSE, with VND 1,227.5 billion, including HPG (+131.6 billion), KBC (+128.4 billion), DGC (+110.9 billion), SSI (+104 billion), MSN (+92.1 billion) ... Contrary on, they sold scattered at TPB (-14.6 billion), VND (-12.8 billion), VCG (-10 billion), KDC (-8.3 billion), NVL (-7.7 billion)...

The market's decline was restrained at 1,000 points of the VN-Index and rebounded strongly. It means that the 1,000-point level is still a vital support area for the market in the short term. The intraday trading movement was more positive than the recent recoveries, reflected in the fact that cash flow actively supported the market more and selling pressure was not in a hurry for the time being. Although the market will likely shake vigorously in the next session, with the current support signal, the market will probably have a real recovery, with the resistance area being the decreasing Gap area of 1,060 – 1,080 points. Therefore, investors can expect a short-term market recovery but still need to observe and avoid the risk of weakness from the resistance zone. Currently, it is still necessary to limit chasing buying but be able to buy in an exploratory rhythm for stocks with increased cash flow.

Analyst Pin-board

PNJ – 8M-2022 business results – Resilient demand to drive retail sales

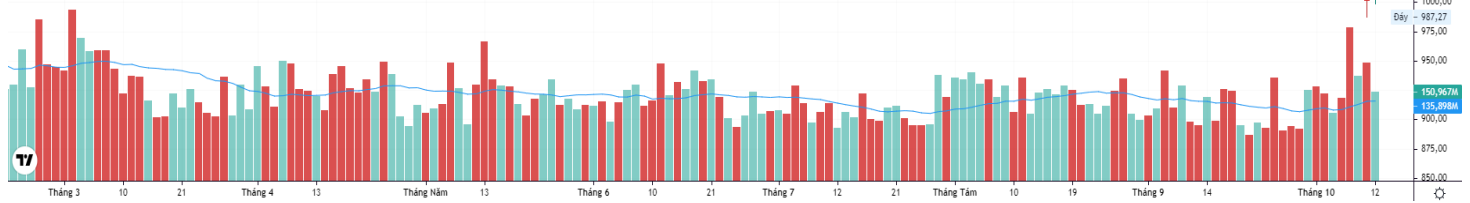
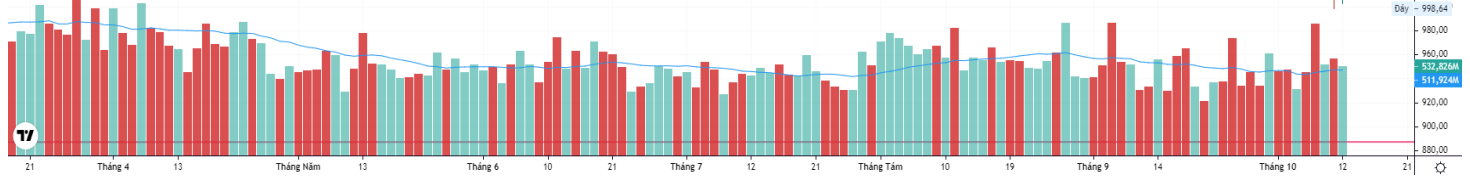
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“Bull domination”

Technical Analyst Recommendations

The market bounced back after the support move around the psychological 1,000 point and formed a potential reversal pattern “Piercing Pattern”. However, the liquidity decreased when facing the resistance area of 1,042-1,045 points of VN-Index and around 1,045 points of VN30-Index, which showed the caution of cash flow at the end of the session. Therefore, Investors can expect a good recovery, but still need to observe and watch out for the risk of weakening from the upper resistance. We recommend that Investors should limit chasing and buy tentatively during the correction for stocks with an increase in cash flow.



VIETNAM

Time	Event
03/10/2022	Publication of PMI (Purchasing Managers Index)
17/10/2022	Announcement of changes in component stocks VNFIN SELECT, VNDIAMOND; Update information of component stocks VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND
20/10/2022	Expiry date of VN30F2210 futures contract
20/10/2022	Deadline for publication of financial statements Q3/2022
29/10/2022	Announcement of Vietnam's economic data
30/10/2022	Deadline for publication of financial statements Q3/2022 (If Financial statements of the parent company/consolidation/general)
03/10/2022	Publication of PMI (Purchasing Managers Index)
17/10/2022	Announcement of changes in component stocks VNFIN SELECT, VNDIAMOND; Update information of component stocks VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND

WORLDWIDE

Time	Country	Event
04/10/2022	U.S	JOLTS Job Openings
05/10/2022	U.S	OPEC-JMMC Meeting
05/10/2022	U.S	EIA crude oil Inventories
06/10/2022	U.S	Natural gas storage
07/10/2022	U.S	Unemployment Rate
13/10/2022	U.S	Annoucement of Inflation Rate YoY & FOMC Meeting Minutes
13/10/2022	U.S	EIA crude oil Inventories & Natural gas storage
14/10/2022	China	Inflation Rate YoY
14/10/2022	U.S	Retail sales announcement
15/10/2022	U.S	Treasury Currency Report
17/10/2022	China	GDP q/y announcement
19/10/2022	U.K	Inflation Rate YoY
19/10/2022	U.S	EIA crude oil Inventories
20/10/2022	China	Loan Prime Rate
20/10/2022	U.S	Natural gas storage
21/10/2022	Japan	Inflation Rate YoY
26/10/2022	U.S	EIA crude oil Inventories
27/10/2022	Europe	ECB Interest Rate Decision
27/10/2022	U.S	Advance GDP q/q

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
ELC – Expectations of Intelligent transport to support growth	August 19 th , 2022	ACCUMULATE – 1 year	17,300
HDB – Sustaining healthy growth	July 12 th , 2022	BUY – 1 year	32,000
VNM – Growth momentum comes from subsidiaries	July 1 st , 2022	BUY – 1 year	83,500
REE – Attractive story from the Thuong Kon Tum Plant	June 14 th , 2022	NEUTRAL – 1 year	90,700
FPT – Sustaining Healthy Growth	June 9 th , 2022	ACCUMULATE – 1 year	133,200

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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